



Uniontown Hope Center

PLANNED GIVING

Helping Hands Reentry
Outreach Centers

Leaving a Legacy of



WHAT IS PLANNED GIVING?



Thank you for considering participating in the Planned Giving Program at Helping Hands Reentry Outreach Centers. Your belief in our mission to provide trauma-informed, personal hope and care to individuals and families experiencing homelessness in Oregon, is one we wish to honor. Planned giving gives you control over your assets, allows you to ensure your loved ones are provided for, keeps your investment in the community going long into the future, and creates a legacy of hope in your name.

In order to make this gift as straight-forward as possible, we created this guide to empower you to make the best decisions for you and your family as you plan to invest in Oregonians and your community well into the future.

The most common ways to leave a planned gift is a bequest in a will, a gift through retirement, or a gift through life insurance.

WAYS TO LEAVE A BEQUEST TO HELPING HANDS



Yamhill Hope Center

There are three common ways people leave gifts to causes, nonprofits, or projects in a will.

1. To leave the majority of funds to your loved ones, name Helping Hands Reentry Outreach Centers the beneficiary of a specific amount or percentage of your estate.
2. To leave Helping Hands Reentry Outreach Centers what is left after loved ones are provided for, use a residuary bequest, which is a provision in a will or trust that specifies what should happen to any property or assets not specifically addressed or assigned to a beneficiary in the document, a catch-all clause for remaining assets.
3. To leave your estate to family and friends, unless you outlive one of your beneficiaries, use a contingent bequest. This is often used by married couples that stipulates that if the other spouse is not living, then the bequest specified for that spouse will go to Helping Hands Reentry Outreach Centers.

Common gifts left to nonprofits or causes include financial gifts like cash, investments such as stocks, or property assets such as acreage or a building. Whichever you wish to leave to the cause of your choice, working with your attorney to ensure it is clearly stated in the will is the best way to ensure your legacy of hope is left.

REVIEW YOUR BENEFICIARY DESIGNATION FORMS



Lincoln City Hope Center

Many assets today are transferred through a beneficiary designation form completed when someone sets up a financial account such as a retirement account or insurance policy. These should be periodically reviewed to make sure information is still accurate and up to date. They can be updated as well to change the beneficiary. Because retirement plans are taxed differently than most assets, and can become a tax liability, which is why they are a popular gift to make to nonprofits. Here's an example of how it works:

	Heirs	Helping Hands Reentry Outreach Centers
Gift Amount	\$100,000	\$100,000
Estate Transfer Tax*	\$16,000	\$0
Net to Beneficiary	\$84,000	\$100,000

This example is based on 16% rate on estate transfer tax in Oregon, however, you should consult your attorney.

CONSIDER YOUR CHARITABLE GOALS



Bybee Lakes Hope Center

As you create or review your plans, we hope you will consider creating a legacy of HOPE in Oregon through a bequest to Helping Hands Reentry Outreach Centers. The two most popular ways of doing so are by a bequest in your will or trust or by naming this organization a beneficiary of part or all of your retirement plan or insurance policy.

These gifts:

- Cost you nothing now.
- Are not an obligation. If your circumstances or goals change, you can change your beneficiaries at any time.
- Allow you to make loved ones and Helping Hands Reentry Outreach Centers your beneficiaries.
- Require no minimum gift.
- Enable you to remain anonymous if you wish.
- Brings HOPE to Oregon and transforms lives.

To include a bequest to Helping Hands in your will or living trust, or to designate us a beneficiary of an IRA or other financial account, simply provide your advisor or account administrator with the following:

***“I hereby give (percentage, residuary, share or specific amount or asset) to Helping Hands Re-entry Outreach Centers,
P.O. Box 413 Seaside, OR 97138.”***

Helping Hands Reentry Outreach Centers Tax ID:27-1158468

For more information about leaving a legacy of HOPE through a bequest to Helping Hands Reentry Outreach Centers, please contact:



P.O. Box 413 Seaside, OR 97138



503-265-9046



grants@helpinghandsreentry.org



www.helpinghandsreentry.org

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